WAG

WEEKLY AGRICULTURAL REPORT

MARCH 19, 2020

BUENOS AIRES GRAIN EXCHANGE
DEPARTMENT OF AGRICULTURAL ESTIMATES

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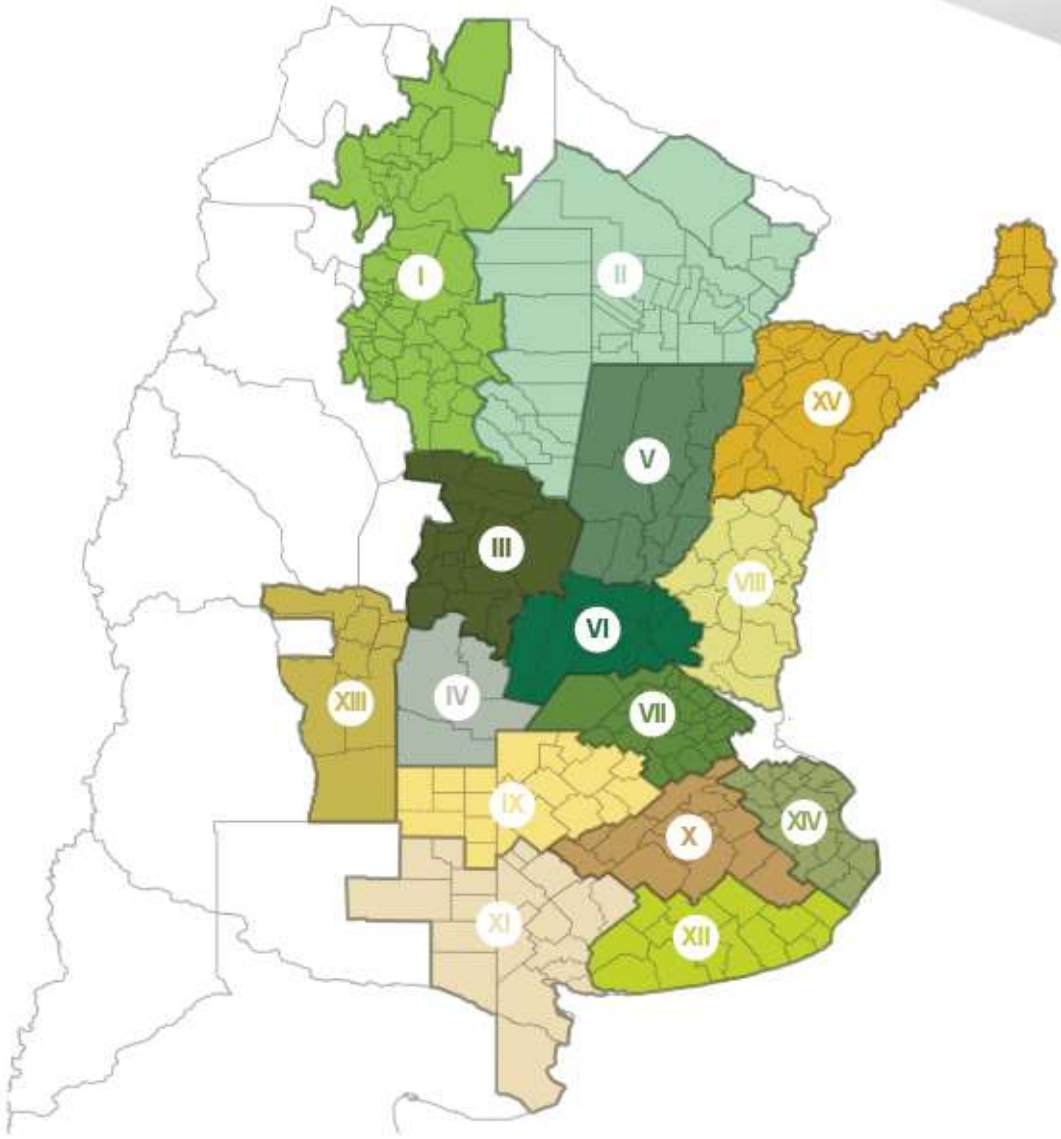

- I - NWA (North-West Argentina)
- II - NEA (North-East Argentina)
- III - North-Central Córdoba
- IV - South Córdoba
- V - North-Central Santa Fe
- VI - North Belt
- VII - South Belt
- VIII - East-Central Entre Ríos
- IX - North La Pampa - West Buenos Aires
- X - Central Buenos Aires
- XI - South-West de Buenos Aires - South La Pampa
- XII - South-East Buenos Aires
- XIII - San Luis
- XIV - Cuenca del Salado
- XV - Others

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AGRICULTURAL WEATHER OUTLOOK: MARCH 19 TO 25, 2020: THE AUTUMN SEASON BEGINS WITH A SHARP TEMPERATURE OSCILLATION, COUPLED WITH PRECIPITATIONS OF VARYING INTENSITY. THE HIGHEST VALUES WILL BE OBSERVED OVER THE PAMPAS REGION, THE NOA REGION AND PARAGUAY.

At the beginning of the perspective, and towards the end of the passage of the storm front, rainfalls will affect the north of the agricultural area. At the same time, the entry of southerly winds will drop temperatures sharply over most part of the agricultural area. Later on, tropical winds will return, leading to abundant precipitations over most part of the Pampas region, the NOA region and Paraguay. The rest of the area will observe values ranging from moderate to scarce.

AS OF
Mar. 18, 2020

SOYBEAN

Since our last report, we have continued observing widespread rainfalls, albeit variable. This is a timely moisture replenishment for the NEA region, but it is untimely for the center and south of the agricultural area. The storm front has hampered harvest in several areas. Under this scenario, we maintain our final production estimate at 52 M tons. We do not rule out further adjustments once harvest is back on track.

CORN

Over the last week, corn harvest has expanded into the center of the national agricultural area. Recent rainfalls have delayed fieldwork into early-planted plots, but improved the condition of late-planted plots. To date, corn is 13.6 % collected out of the 6.3 M hectares planted this season. Under this scenario, we maintain our final production estimate at 50 M tons, down 1.2 % YoY (Production 2018/19: 50.6 M tons).

SUNFLOWER

After a week of heavy rainfalls, the YoY delay has reached -5,7 percentage points. To date, sunflower is 62 % collected. Weekly progress stands at 8,7 percentage points. Collection has finished in the south of Córdoba and the east-center of Entre Ríos, with an average yield of 2,32 and 2,05 T/H, respectively. The south of the agricultural area, where most of the plots are physiologically matured, excess moisture delays the drying of grains and raises the risks of fungal problems.

GRAIN SORGHUM

Over the last two weeks, the harvest of grain sorghum has expanded into the north and center of the national agricultural area. Fieldwork concentrated in the provinces of Córdoba, Santa Fe and Entre Ríos. To date, sorghum is 6.7 % collected out of an area estimated at 750.000 hectares, up 2.8 % YoY (Area season 2018/19: 730.000 Hectares.). The national average yield stands at 4.27 T/H. We maintain our final production estimate at 2.5 M tons for the current cycle.

WAG

WEEKLY AGRICULTURAL REPORT

ANNEX

SOYBEAN

2019/20 Season

As of: Mar. 18, 2020

	Zone	Hectareage (Ha) 2018/19	Hectareage (Ha) 2019/20	Porcentage Planted (%)	Hectares Planted
I	NWA	1,010,000	950,000	100.0	950,000
II	NEA	1,380,000	1,540,000	100.0	1,540,000
III	NCnt Cba	1,860,000	1,860,000	100.0	1,860,000
IV	S Cba	1,660,000	1,665,000	100.0	1,665,000
V	NCnt SFe	1,130,000	1,168,000	100.0	1,168,000
VI	North Belt	2,350,000	2,410,000	100.0	2,410,000
VII	South Belt	2,135,000	2,304,000	100.0	2,304,000
VIII	ECnt ER	1,120,000	1,200,000	100.0	1,200,000
IX	N LP-W BA	1,950,000	1,954,000	100.0	1,954,000
X	Cnt BA	840,000	706,000	100.0	706,000
XI	SW BA-S LP	470,000	365,000	100.0	365,000
XII	SE BA	920,000	753,000	100.0	753,000
XIII	SL	280,000	237,000	100.0	237,000
XIV	Cuenca Sal	215,000	208,000	100.0	208,000
XV	Others	80,000	80,000	100.0	80,000
	TOTAL	17,400,000	17,400,000	100.0	17,400,000

CORN

2019/20 Season

As of: Mar. 18, 2020

	Zone	Hectareage (Ha) Sown	Lost	Harvestable	Porcentage Harvested (%)	Hectares Harvested	Yield (qq/Ha)	Production (Tn)
I	NWA	357,000	-	357,000	-	-	-	-
II	NEA	630,000	-	630,000	-	-	-	-
III	NCnt Cba	900,000	1,200	898,800	7.2	64,440	85.0	547,740
IV	S Cba	792,000	1,000	791,000	5.3	42,009	80.0	336,069
V	NCnt SFe	234,000	3,200	230,800	35.4	81,680	77.8	635,400
VI	North Belt	670,000	6,500	663,500	51.7	342,815	100.5	3,445,494
VII	South Belt	540,000	7,000	533,000	26.0	138,656	101.2	1,403,704
VIII	ECnt ER	320,000	5,000	315,000	51.6	162,400	70.0	1,136,797
IX	N LP-W BA	665,000	550	664,450	2.6	17,268	100.0	172,680
X	Cnt BA	327,000	-	327,000	-	-	-	-
XI	SW BA-S LP	165,000	-	165,000	-	-	-	-
XII	SE BA	233,000	-	233,000	-	-	-	-
XIII	SL	325,000	-	325,000	-	-	-	-
XIV	Cuenca Sal	112,000	-	112,000	-	-	-	-
XV	Others	30,000	180	29,820	7.0	2,087	62.1	12,973
	TOTAL	6,300,000	24,630	6,275,370	13.6	851,355	90.3	7,690,856

SUNFLOWER

2019/20 Season

As of: Mar. 18, 2020

	Zone	Hectareage (Ha) Sown	Lost	Harvestable	Porcentage Harvested (%)	Hectares Harvested	Yield (qq/Ha)	Production (Tn)
I	NWA	-	-	-	-	-	-	-
II	NEA	305,000	15,000	290,000	100.0	290,000	19.9	577,459
III	NCnt Cba	5,500	500	5,000	100.0	5,000	20.2	10,084
IV	S Cba	20,500	1,300	19,200	100.0	19,200	23.2	44,577
V	NCnt SFe	230,000	6,000	224,000	100.0	224,000	22.7	509,328
VI	North Belt	10,000	900	9,100	100.0	9,100	23.8	21,668
VII	South Belt	8,500	700	7,800	100.0	7,800	23.4	18,236
VIII	ECnt ER	7,500	1,000	6,500	100.0	6,500	20.5	13,303
IX	N LP-W BA	120,500	2,000	118,500	50.0	59,250	24.4	144,817
X	Cnt BA	61,500	1,300	60,200	44.0	26,488	24.2	64,189
XI	SW BA-S LP	331,000	5,200	325,800	38.8	126,248	21.4	270,729
XII	SE BA	379,000	4,100	374,900	32.9	123,192	24.8	305,299
XIII	SL	18,000	1,100	16,900	62.0	10,478	16.6	17,419
XIV	Cuenca Sal	95,000	1,000	94,000	55.0	51,700	21.0	108,768
XV	Others	8,000	700	7,300	100.0	7,300	17.1	12,503
	TOTAL	1,600,000	40,800	1,559,200	62.0	966,256	21.9	2,118,379

SORGHUM

2019/20 Season

As of: Mar. 18, 2020

	Zone	Hectareage (Ha) Sown	Lost	Harvestable	Porcentage Harvested (%)	Hectares Harvested	Yield (qq/Ha)	Production (Tn)
I	NWA	22,000	-	22,000	-		-	-
II	NEA	198,000	300	197,850	5.0	9,893	30.0	29,678
III	NCnt Cba	70,000	150	70,000	2.0	1,400	42.0	5,880
IV	S Cba	25,000	180	25,000	2.0	500	40.0	2,000
V	NCnt SFe	135,000	2,800	134,500	15.0	20,175	40.0	80,700
VI	North Belt	25,000	850	24,850	20.0	4,970	75.0	37,275
VII	South Belt	14,000	500	13,840	21.0	2,906	70.0	20,345
VIII	ECnt ER	60,000	1,500	59,500	15.0	8,925	38.0	33,915
IX	N LP-W BA	36,000	120	36,000	2.0	720	35.0	2,520
X	Cnt BA	9,000	50	9,000	1.0	90	36.0	324
XI	SW BA-S LP	72,000	-	72,000	-	-	-	-
XII	SE BA	8,000	-	8,000	-	-	-	-
XIII	SL	40,000	-	40,000	-	-	-	-
XIV	Cuenca Sal	23,000	-	23,000	-	-	-	-
XV	Others	13,000	50	13,000	5.0	650	25.0	1,625
	TOTAL	**750,000**	**6,500**	**748,540**	**6.7**	**50,229**	**42.7**	**214,261**